# About Your Adviser

## Gavin Hammond

Authorised Representative No. 254413

**Ascent Wealth Management Pty Ltd**

Authorised Representative No. 326238


**Business Contact Details**

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## About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2001 and became an authorised representative of Alliance Wealth Pty Ltd on 02 February 2021.

I hold the following qualifications:

- Diploma of Financial Services (Financial Planning)
- Advanced Diploma of Financial Services (Financial Planning)
- Self Managed Superannuation Funds Program
- Margin Lending and Geared Investments Course

I am authorised to provide the following financial services:

| Superannuation and Retirement Planning |
|---|
| Personal Superannuation<br>Corporate Superannuation<br>Industry and Public Sector Superannuation<br>Pensions and Annuities<br>Self-Managed Superannuation<br>Centrelink / Veterans' Affairs Assistance |
| **Wealth Creation and Investments** |
| Cash and Term Deposits<br>Investment Bonds<br>Managed Investments<br>Exchange Traded Products<br>Listed Securities (Shares and other products)<br>Derivatives<br>Margin Lending<br>Gearing |
| **Wealth Protection** |
| Term Life Insurance<br>Total and Permanent Disability (TPD) Insurance<br>Trauma Insurance<br>Income Protection Insurance<br>Business Insurance<br>Insurance Claims Assistance |
| **Other Financial Planning Services** |
| Budgeting and Cashflow Management<br>Debt Management |

## My Remuneration

I am remunerated by:

- Salary

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

| Type of Remuneration | From | To |
|---|---|---|
| Implementation Fee | $380 | $10,000 |
| SoA Preparation Fee | $760 | $10,000 |
| Hourly Rate | $380 | |

| Type of Remuneration | Initial | Per Annum |
|---|---|---|
| Adviser Service Fee | $2,660 to $11,400 | $2,660 to $11,400 |
| Insurance Commission* | 0% to 66%^ | 0% to 31.13% |

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

## Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.